

CIRCULAR

Circular No.	20240402-2	Circular Date	20240402
Category	Listing	Segment	Debt
Subject	Issue of US\$10,000,000 Floating Rate Notes due 2028 by Lendingkart Finance Limited		
Attachments	• No Attachment		



Date: 02nd April 2024

Category: Listing

Global Securities Market

Sub: Issue of US\$10,000,000 Floating Rate Notes due 2028 by Lendingkart Finance Limited

Participants and Trading Members of the Exchange are hereby informed that with effect from Wednesday, April 03, 2024, the below mentioned debt securities issued by '**Lendingkart Finance Limited**' are being listed on 'Global Securities Market' of India International Exchange (IFSC) Limited (India INX), which will be available on India INX trading platform.

Details of the Listing:

1. Issue of US\$10,000,000 Floating Rate Notes due 2028

Issuer Name	Lendingkart Finance Limited
Type of Issue	Standalone
Issue Date	20 th March 2024
Issue Size	USD 10,000,000 (USD Ten Million)
Coupon Rate	450 (Four Hundred and Fifty) basis points plus 6-month Term SOFR to be determined on the Quotation Day.
Maturity Date	20 th March 2028
ISIN	INIFD0805017
Scrip Code	1100108
Security Symbol	4500LKFL0328
Minimum Denominations	10 Bonds and in multiples of 1 Bond thereafter
Contract Master Token Number	1100088
Tick Size	0.0001

Trustee to the Issue

Catalyst Trusteeship Limited
GDA House, First Floor,
Plot No. 85,
Bhusari Colony (Right), Kothrud,
Pune, Maharashtra – 411038, India

Please refer to the offer document at https://www.indiainx.com/static/issuer_details.aspx for more details. In case of any clarification please contact on +91-79-61993127 or listing@indiainx.com

For and on behalf of India International Exchange (IFSC) Ltd.,

Preetesh Surana
HOD – Business Operations

Jay Soni
Chief Regulatory Officer